

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,603.4	-93.0	-0.39%
BSE Sensex	78,058.2	-213.1	-0.27%
GIFT Nifty*	23,706.5	+13.5	+0.06%
Dow Jones	44,873.3	317.2	0.71%
S&P 500	6,061.5	23.6	0.39%
NASDAQ Comp.	19,792.0	99.7	0.51%
FTSE 100	8,727.3	104.0	1.21%
CAC 40	8,007.6	115.9	1.47%
DAX	21,902.4	+316.5	+1.47%
Shanghai*	3,287.9	+17.3	+0.53%
Nikkei 225*	38,868.8	-197.7	-0.51%
Hang Seng*	20,891.6	294.5	1.43%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	71.7	0.5	0.72%
Oil (Brent)	74.6	0.3	0.46%
Gold	2,868.9	13.5	0.47%
Silver	32.3	0.0	0.09%
Copper	9,164.7	50.4	0.55%
Cotton	0.66	0.00	0.48%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.04	0.00	-0.19
USD/INR	87.59	0.11	0.13
GBP/INR	108.82	-0.66	-0.60
EUR/INR	90.73	-0.28	-0.31
DXY Index	108.00	0.42	0.39

VIX	Value	Change (Pts)	Change (%)
India VIX	14.18	0.09	0.64%
S&P 500 VIXApr 24	15.50	-0.27	-1.71%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.658	-0.005
US 10-Year Yield	4.444	-0.036

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 93 points lower at 23,603 on Thursday.

EaseMyTrip:

The company has signed an MoC with the Sabah Tourism Board to promote Sabah among Indian travelers via a dedicated microsite and joint marketing efforts.

Enviro Infra Engineers:

The company approved business diversification into solar power, biogas, renewable energy, and infrastructure, amending its MoA, with ₹65-75 crore investment.

Godawari Power & Ispat:

The company's steel billets received PGCIL approval, making it eligible to supply for transmission project manufacturers, ensuring cost savings.

H.G. Infra Engineering:

The company's JV has been declared the L-1 bidder for the New Delhi Railway Station redevelopment project, with HGINFRA's bid at ₹2,195.68 crore.

HCLTech:

The company is collaborating with ChargePoint to boost EV charging software innovation, establishing a new R&D center in Bengaluru to enhance scalable EV charging experiences.

Indegene:

The company launched a new Spain entity to expand AI-driven life sciences commercialization in Europe, enhancing regional client support and innovation.

Interarch Building Products:

The company is expanding operations in South India, enhancing PEB solutions with a new Andhra Pradesh unit and key client projects.

JNK India:

The company received a significant order from JNK Global, Korea, for engineering, procurement, and supply for a Malaysia biorefinery project.

Mahindra Logistics:

The company is partnering with Asian Paints to provide integrated transportation solutions using its new 'Pro-Trucking' fleet, enhancing Asian Paints' supply chain efficiency and visibility

MTAR Technologies:

The company secured ₹200 crore orders in Clean Energy and Aerospace, with major contracts from Bloom Energy, Fluence, ISRO, and MNC aerospace customers.

Petronet LNG:

The company will sell 250 KTA of Propylene and 11 KTA of Hydrogen to Deepak Phenolics from its Dahej Petrochemical Complex under a 15-year supply agreement.

RailTel:

The company received a ₹49.68 crore work order from North Frontier Railway for a Video Surveillance System at 340 stations, completion by May 2026.

Triveni Engineering:

The company signed an MoU with Rolls-Royce to develop and manufacture 4MW marine gas turbine generators for India's naval defence.

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